Giving Help Desk FIND ANSWERS & HELP FAST

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Setting Up A Recurring Gift

A RECURRING GIFT is a scheduled donation that is set up to be debited automatically according to a schedule a donor may choose. To do this, a donor will sign in to their donor account by using the SIGN IN link at the top of the donor portal page.

	GIVE NOW SIGN IN
My Donation	
FUND	AMOUNT
Choose a Fund	▼ \$
+ ADD DONATION	
	SUBMIT!

Once the donor signs into their account, they can add a donation via the MY DONATION screen. When MAKE THIS GIFT RECURRING box is clicked, prompted fields appear that will allow them to choose the frequency of their donation (i.e. Monthly, weekly, daily, etc), the "start date" (the day the schedule is to begin), and the number of times the gift is scheduled to run ("how many gifts").

My Donation

\$ 100.00		
me.		
	HOW MANY GIFTS optional	
•		
•		
TOTAL: S	\$100.00	
	ime. TOTAL: S	ime. HOW MANY CIFTS optional

Once the donor has chosen all fields that apply, they can choose their payment profile from the **I'd Like To Give By** drop-down menu.

If no payment profile has been saved, the donor can add a new one by selecting **New Profile** from the drop-down. They can add a credit card or directly input bank information to have the system charge the donation via ACH or e-check.

	CREDIT CARD BANK	ACCOUNT		
NAME ON CARD				
This field is required				
CARD NUMBER				
0000 0000 0000 0000				
This field is required				
EXPIRATION	1	CVV2		
Month	▼ Year	•		
This field is required	This field is required	This field is required		
Billing Information				
STREET ADDRESS		ZIP CODE		
This field is required		This field is required		
EMAIL ADDRESS				
This field is required				

Donors will receive emailed confirmation each month that their transaction has been completed.

Knowledge Base 👘 Last Updated: 2019/06/11

Categories:

DONATIONS

NEW GIVING PORTAL

TRANSACTIONS